



## Russell Chiappetta

Partner

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### *Related Services*

Corporate Debt Finance ■ Finance ■ Distressed Debt & Claims Trading ■ Financial Restructuring & Reorganization

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Russell Chiappetta advises investment banks, broker-dealers, hedge funds, and other financial institutions on legal issues related to the purchase and sale of domestic and international par and distressed assets, including primary and secondary loans, loan participations, bankruptcy trade claims, and derivative structured products.

Russell also focuses his practice on the representation of buy-side and sell-side clients in connection with private transfers of debt and equity securities, special situations investments, and transactional matters related to in-court and out-of-court restructurings. Russell also has experience representing lenders on secured and unsecured financing transactions across a wide array of industries.

### *Representative Experience*

- Represented an investment bank in connection with its sale of a \$1 billion global loan portfolio.
- Represented a secured lender in connection with the restructuring of a loan facility extended to a telecommunications corporation domiciled in the Dominican Republic.
- Represented secured lenders in connection with the origination of a loan facility extended to a domestic online document storage and web imaging company.
- Represented investors in connection with the origination of a secured loan facility extended to a domestic manufacturer of proprietary baking mixes and the related issuance of warrants for the purchase of an aggregate 15% equity interest in the borrower.
- Represented secured lenders in connection with the origination of a loan facility extended to a domestic wholesale distributor of grocery items.

### *Publications & Presentations*

#### **Publications**

- “U.S. Court of Appeals for the Second Circuit Confirms That Syndicated Loans Are Not Securities,” *Journal of Bankruptcy Law*, April 3, 2024.
- “LSTA Revises Secondary Trading Documents: Notable Changes to Disgorgement Rights, Tax Gross-Up Obligations, and Voting Rights,” *Pratt’s Journal of Bankruptcy Law*, Vol. 15, No. 7, October 2019.

## *Education*

- Northwestern University (J.D., 2002)
- University of Notre Dame (B.B.A., 1999)

## *Admitted to Practice*

- New York