

Nicholas J. Roecker

Partner

404.881.7195

nick.roecker@alston.com

Atlanta | One Atlantic Center, 1201 West Peachtree Street, Suite 4900 | Atlanta, GA 30309-3424



Nick Roecker is a partner with Alston & Bird's Finance Group. He focuses his practice on representing financial institutions, private equity sponsors, and corporate issuers in a variety of cash-flow lending transactions, including leveraged buyouts, acquisition financings, and investment-grade credit facilities.

Nick earned his J.D., cum laude, from the Walter F. George School of Law at Mercer University. He was elected to the Brainerd Currie Honor Society and received the CALI Award for Excellence in Partnership Taxation. Nick graduated cum laude from the University of Georgia with a B.B.A. in finance and a minor in political science. Nick is a member of the State Bar of Georgia.

Representative Experience

- Counsel to the lead arranger and administrative agent in a \$280 million senior secured, first-lien/second-lien facility backing a private-equity-sponsored leveraged buyout of a national insurance distributor.
- Counsel to the lead arranger and administrative agent in a \$1 billion unsecured credit facility to a publicly traded REIT in a merger transaction with another public REIT.
- Counsel to the lead arranger and administrative agent in a \$265 million senior secured and subordinated unsecured financing to fund a dividend recapitalization.
- Counsel to the lead arranger and administrative agent in a \$170 million senior secured facility backing the acquisition of a casino and racetrack.
- Represented the issuer in a \$450 million senior secured 144A notes offering.
- Represented a private equity firm in a \$21 million first-lien credit facility and subordinated unsecured notes offering to acquire a regional medical services company.
- Counsel to the lead arranger and administrative agent in a \$350 million senior secured credit facility to a publicly traded construction company.
- Counsel to the lead arranger and administrative agent in a \$500 million senior secured credit facility to a manufacturer of industrial infrastructure and energy products.
- Counsel to the lead arranger and administrative agent in a \$497 million senior secured facility funding the acquisition of a national media company.
- Counsel to a big-box retailer in a \$2 billion syndicated credit facility.
- Counsel to the lead arranger and administrative agent in a \$600 million syndicated credit facility to a publicly traded REIT.

Education

- Mercer University (J.D., 2008)

- University of Georgia (B.B.A., 2005)

Admitted to Practice

- Georgia

Related Services

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