# C. Jordan Myers

Partner


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Jordan Myers focuses on structuring and restructuring complex finance transactions. He has experience representing commercial banks, alternative lenders, private equity funds, and corporate borrowers in a broad range of secured financing transactions, including cash flow loans and asset-based loans related to acquisition financings, dividend recapitalizations, corporate refinancings, and debtor-in-possession financings. He also has experience negotiating intercreditor and subordination issues, debt restructurings, out-of-court workouts, and Article 9 foreclosures. His industry experience includes retail and consumer products, restaurants and other franchised business models, software, manufacturing, and metals and mining.

Jordan earned his J.D., with honors, from Emory University, where he was elected to the Order of the Coif and served as managing editor of the *Emory Law Journal*. He earned his B.S. in finance from the University of Florida.

### *Representative Experience*

- Represented a private debt fund in connection with $177 million senior secured credit facilities to finance the acquisition of a keg leasing company and subsequent add-on acquisition.
- Represented a private debt fund in connection with $33 million senior secured credit facilities for a quick-service restaurant franchisee.
- Represented a private debt fund in connection with $83 million senior secured credit facilities to finance the acquisition of a food service product distributor and a subsequent add-on acquisition.
- Represented a private debt fund in connection with $204 million senior secured credit facilities to finance the take-private acquisition of a provider of SaaS, software tools, and marketing services and subsequent add-on acquisitions.
- Represented a financial institution, as agent and lender, in connection with $25 million split collateral credit facilities to a regional grocery store chain to finance an exit from bankruptcy, including a $20 million revolving credit facility and a $5 million first-out portion of a term loan facility.
- Represented a financial institution, as agent and lender, in connection with $45 million senior secured credit facilities for a fitness club chain.
- Represented a private debt fund in connection with $92 million senior secured credit facilities to finance the acquisition of an operator of private middle and high schools and a subsequent add-on acquisition.
- Represented a nonbank asset-based lender in connection with a $73.5 million senior secured revolving credit facility to a government services company.
- Represented a financial institution, as agent and lender, in connection with $70 million senior secured credit facilities for a regional producer of concrete and construction aggregates.
- Represented a specialty lender in connection with $97.5 million senior secured credit facilities to finance the acquisition of an emergency monitoring solutions provider.

- Represented a private debt fund in connection with $36 million senior secured credit facilities to finance the acquisition of a marketing data company.
- Represented a private debt fund in connection with $60 million senior secured credit facilities to finance the acquisition of video service companies.
- Represented a cash handling solutions provider in connection with the amendment and restatement of $100 million senior and junior credit facilities.
- Represented a financial institution, as agent and lender, in connection with $110 million split collateral multicurrency credit facilities to finance the acquisition of a global recycling company.
- Represented a specialty retailer of hardwood flooring in connection with the amendment and restatement of a $100 million revolving credit facility.

## *Publications & Presentations*

### *Publications*

- "EBITDA Adjustments in Restaurant Deals: Ensuring Fair Outcomes," *PE Hub,* February 21, 2019.
- "Restaurant Loan-to-Own 101," *QSR Magazine,* December 2018.
- "Market Trends, Recent Deal Terms in Retail DIP Financing," *Journal of Corporate Renewal,* Turnaround Management Association, June 2018.
- "Charlotte Russe Restructuring: Turnaround Blueprint or Retail Anomaly?" *Chain Store Age*, April 2, 2018.
- "When Vendors Are Consigned to a Lower Authority," *Pratt's Journal of Bankruptcy Law*, June 2016.

## *Professional & Community Engagement*

- ALS Association, Georgia Chapter, board member
- Commercial Finance Association, Atlanta Chapter
- American Bar Association, Forum on Franchising
- Turnaround Management Association, Atlanta Chapter, NextGen former board member
- Atlanta Gator Club, former board member

## *Education*

- Emory University (J.D., 2008)
- University of Florida (B.S., 2005)

## *Admitted to Practice*

- Georgia

## *Related Services*

Finance | Corporate & Finance | Corporate & Business Transactions | Private Equity | Corporate Debt Finance | Private Credit | Asset-Based Lending | Retail