

## Gerard C. Keegan, Jr.

Partner

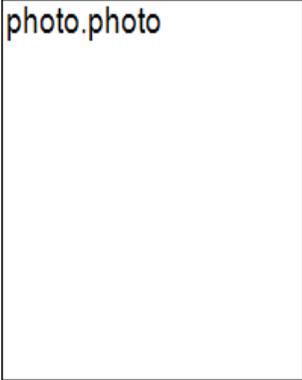
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Gerard Keegan is a co-chair of the Real Estate Finance & Investment Group. Mr. Keegan represents institutional lenders in all aspects of real estate financings and restructurings and investors in the acquisition, development and operation of commercial properties, including retail, office, hospitality and mixed-use projects.

Mr. Keegan has expertise in the representation of investment and national banks and other lenders in the origination, securitization, syndication, sale and workout of commercial real estate loans. This expertise includes the creation of form loan documentation for conduit and large loan programs, establishment of commercial mortgage loan conduit programs, continued oversight and advice with respect to the ongoing operation of such programs (including servicing, restructuring and workout advice), and the representation of lenders in connection with the origination and workout of large loans. Mr. Keegan has significant experience in the origination, restructuring and workout of loans, including commercial condominium, tenancy-in-common and 1031 exchange related structures.

Mr. Keegan was named in Above the Law's 2010 associate survey, "Top Partners to Work For – New York."

Mr. Keegan was a panelist on the "Workout Fundamentals" presentation for the June 2009 CMSA Conference.

### ***Representative Experience***

- Represented a national bank in the origination of \$650 million loan secured by the largest regional mall in Florida.
- Represented a national investment bank in the origination of a large loan secured by an office complex in San Diego, wherein the borrowing entity had a complex, reverse 1031 exchange capital structure.
- Represented a national investment bank in the origination and subsequent restructuring of a large loan secured by a mixed-use retail and hospitality complex in Hawaii. This transaction involved units in three separate condominium developments and had a significant construction loan component.
- Represented a national bank in the workout and restructuring of an \$80 million mezzanine revolving loan facility secured by eight properties.

### ***Education***

- Fordham University (J.D., 1998)
- Williams College (B.A., 1995)

### ***Admitted to Practice***

- New York

### ***Related Services***

Corporate & Finance | Real Estate & REITs | Joint Ventures & Investments | Commercial Real Estate Lending | Enforcement, Workouts & Foreclosures