



William B. Macurda

Partner

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Related Services

Corporate & Finance ■ Corporate & Business Transactions ■ Finance ■ Corporate Trust, Agency & Asset Servicing

Bill Macurda is a partner in the Finance Group. He focuses his practice on representing major financial institutions in their roles as trustee, master servicer, servicer, and custodian in mortgage-backed and asset-backed securitization transactions and disputes. He counsels clients on a broad range of transactional, litigation, bankruptcy, and regulatory compliance matters. Bill is listed as a leading lawyer in *Chambers Global* and *Chambers USA* in Capital Markets: Securitization: Trustee Counsel. Bill has been named to *The Best Lawyers in America*[®] in Securitization and Structured Finance Law since 2018.

Bill received his J.D. in 1997 from Case Western Reserve University and his B.A., cum laude, in 1991 from Wheaton College in political science and economics. He is a member of the Structured Finance Association and the CRE Finance Council.

Representative Experience

- Represented major financial institutions in various types of disputes, litigation, and insolvencies impacting RMBS, ABS, and CMBS transactions.
- Advising major financial institutions on regulatory compliance issues, including those related to Regulation AB and reporting requirements under the Securities Exchange Act of 1934.
- Represented major financial institutions as the trustee, master servicer, custodian, and related roles in closing numerous public and private commercial mortgage-backed, residential mortgage-backed, and asset-backed securitization transactions.
- Represented major financial institutions in administering RMBS, ABS, and CMBS transactions, including amendments, restructurings, terminations, auctions, servicing transfers, and clean-up calls.
- Represented clients in a variety of securitization asset types, including residential mortgage loans, commercial mortgage loans, asset-backed bonds (i.e., resecuritizations), credit/tenant leases, receivables, automobile loans, SBA loans, mezzanine loans, reverse mortgage loans, and home equity lines of credit.
- Represented clients in securitization transactions incorporating REMIC/grantor trust/partnership tax structures, derivatives, insurance, warehousing arrangements, and funding facilities.

Publications & Presentations

Presentations

- Corporate Trust CLE: Indemnification Provisions Affecting Corporate Trust Providers, August 2, 2023.

Education

- Case Western Reserve University (J.D., 1997)
- Wheaton College (B.A., 1991)

Admitted to Practice

- North Carolina